



The Cryptocurrency Mining Company

December 2021





China's Crackdown On Crypto Mining Has Created Huge Opportunities.

01. Mission One

Over 80% of world computing capacity was in China, and it is going to zero as a result of crackdown in Oct 2021.

02. Mission Two

Used mining equipment is still available.

03. Mission Three

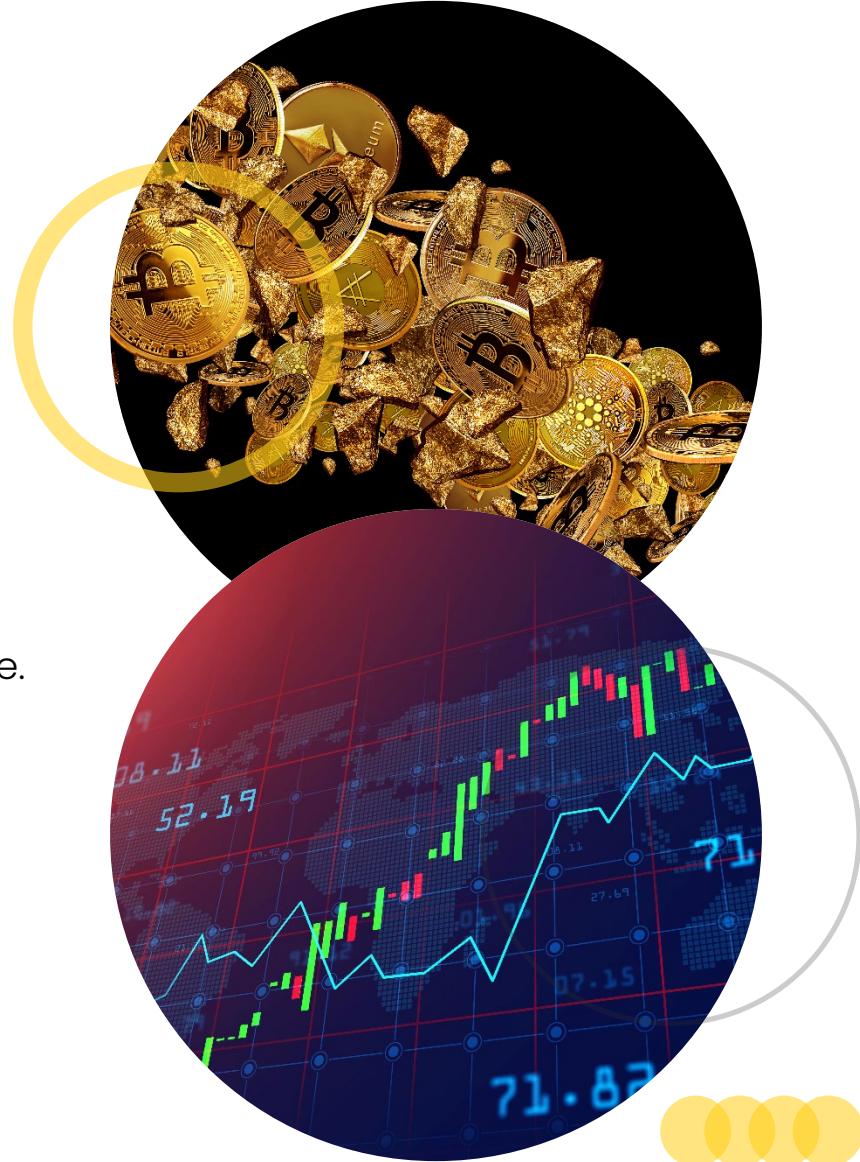
Shortages in computer chip industry is the limiting factor to increase capacity and supply for the mining industry.

04. Mission Four

Crypto Mining is legal in the US. Government will provide energy, tax and land subsidies for job creation and tech in the US. US Crypto Mining Company can access capital markets with high valuation.

Mining Is A Profitable Business.

- At current BTC/ Crypto prices, mining is profitable.



Revenue and profits are based on hardware capacity and proper facilities, plus electricity.



The cost variables are known and can be managed to generate predictable profits.



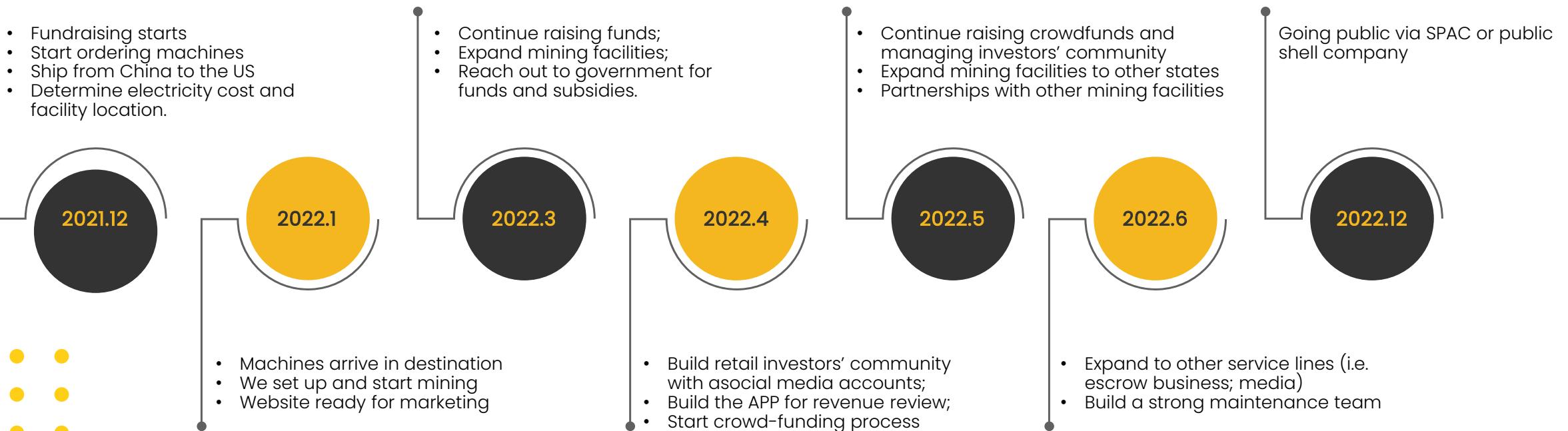
MC Mining Has Key Advantages:

- 01. Unique access to mining equipment from exiting Chinese companies.
- 02. Supply chain expertise to efficiently move equipment to the US.
- 03. An expert team in China and the US to establish and manage operations, seeking the best facilities and support growth.

- 04. **Legitimate investment vehicle:** Direct investment EB5 opportunity and SPAC fundraising vehicle from established institutional investors. Investors can profit and get liquidity fast



Roadmap



Mining Container Shipped From China

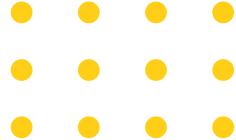
Easy, Fast and Ready to Run with Electricity. Takes
2-3 weeks to get to the U.S. by sea.



Mining
Container 1



Mining
Machine Shipment 1



Operations Will Be
Placed In Areas With
Best Electricity Rates.

2020 U.S. Average Electricity Retail Prices (cents per kilowatt hour)



Global Energy Institute

Financial Projections

MC Mining Facility Financials

Crypto Type	Machine Type	Hash Power(T/Mh/s)	Machine Cost*	Revenue/day(RMB)*	Machine Power(kw*h)	Electricity Cost/ day*	Mgmt fee from Self-run(RMB)*	Net Profit/day	Payback Period	Machine turn-off Price - (RMB)*
BTC	S19Pro	110T	70,000	193.57	3,250	4.68	11.61	177.28	395	226,472
				30.48376079						

* Machine cost will change per day based on market conditions;

* Daily output of Bitcoin per machine is 0.00061459BTC; assuming the current BTC price is 1BTC=314,961RMB - this number is contingent upon market conditions;

* Assuming the electricity cost is 0.6 RMB/ kw;

* Management fee from Self-run includes salary, network cost, rental, employee benefits (bonus might be necessary to prevent turnover), and basic materials (such as extra electric cables during operations)

* Assuming the machine can run for 3.5 years;

* All numbers above are calculated in RMB.

Assumptions & Remarks

Investors Can Profit And Get Liquidity Fast



01

SPACs are looking for
Crypto mining deals

02

Reverse merger
deals to go IPO

03

M&A by
larger players

04

Since mining companies
get venture capital returns
without the time and risk,
the valuation soars quickly



Crypto Mining Stocks Are Highly Valued

Company	Founded	Market Cap	Revenue
Bit Digital	2017	\$650 Million	\$28M 3Q 2021
Riot Blockchain	2017	\$4,127 Million	\$65M
Marathon Digital	2010	\$5,213 Million	NA
Bitdeer	2021	\$4 Billion	NA

TEAM Introduction



Miranda Tan

Co-Founder

Experienced in blockchain and cross border logistics. Senior marketing executive. BS Cornell Univ. JD, St. John Law



Cicily Zhou

Co-Founder

Experienced in blockchain, clean tech and logistics at ant group. BS Cornell University



Neo Wen

Co-Founder

CEO of Bit Engine Singapore. Large cryptomining company with operations in Malaysia, Russia and Abu Dhabi. BS Renmin Univ. China. Gold medal winner



Hassan Miah

Co-Founder

Experienced in finance, M&A and tech. Previously managing director of intel capital of global investments, head of media at CAA, partner at KPMG and also CEO of xing technologies, the first MP3 that sold to real networks for \$75M USD.



Reema Rasmool

EB5 Expert

Over 8 years experience in EB5 financing. Specialize in overseas investment for EB5. Currently running for US Congress for 2022 for District 3. Super connected with government relations for federal, state and city.

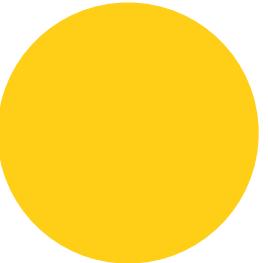


Ken Granderson

Head of Technology, USA

CEO and Founder of Blackfacts.com, the largest repository of information on the Black community. MVP Microsoft Developer, a rare designation. Mensa Society. BS, Computer Science MIT.

TEAM Introduction



Wilson Wang

Cross border logistic partners

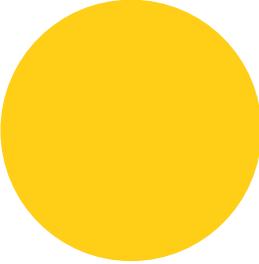
Experienced in shipping large shipments from China to US. Already worked with Miranda for many years.



Jung Tao

CTO

25 years of experiences in crypto and tech. Currently CTO of top 5 real estate technology in China.



Kevin Tung, Esq

EB5 Lawyer

Experienced US lawyer with medium size firm in Flushing NY specializing in China US deals and EB5 Visas.



Gary Edberg

IT and operations

Founder and CEO of Westlinks online, a full-service Dev Ops company in New York. Worked with Miranda and Hassan for over 15 years.